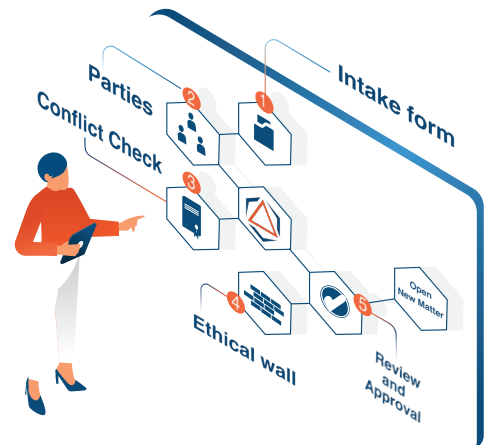




## A Legal New-Business Intake (NBI) Application Tailored to Your Firm's Requirements.

CorpIntake is a web-based application that automates data collection, conflict checking, and approval processes, speeding up the file-opening process for new and existing clients.

CorpIntake provides real-time access to pre-defined forms to capture client and matter-related information. The built-in workflow engine automates the conflict check & approval procedures. This expedites the file opening process, and provides integration to many applications including DMS, Accounting, Marketing & Records Management Systems.



### Dynamic Data Gathering

Smart forms adapt to collect client, matter, and billing details, simplifying data entry.

### Seamless System Integration

Easily connects to your Marketing Database, DMS, and Accounting Systems like Thomson Reuters 3E for smooth data flow to import data automatically.

### Automated Conflict Search & Approval

Streamline conflict checks and approval workflows with automated processes using our Business Process Management (BPM) engine.

### Comprehensive Auditing

Track and log every step of the intake process, ensuring full reviewability and compliance.

## Why Choose CorpIntake?

- **Reduce Errors and Save Time**

Automate data collection and conflict checks to eliminate manual entry and streamline workflows.

- **Improve Efficiency**

Integrate seamlessly with your firm's existing systems for a smooth, unified process across platforms.

- **Strengthen Data Security**

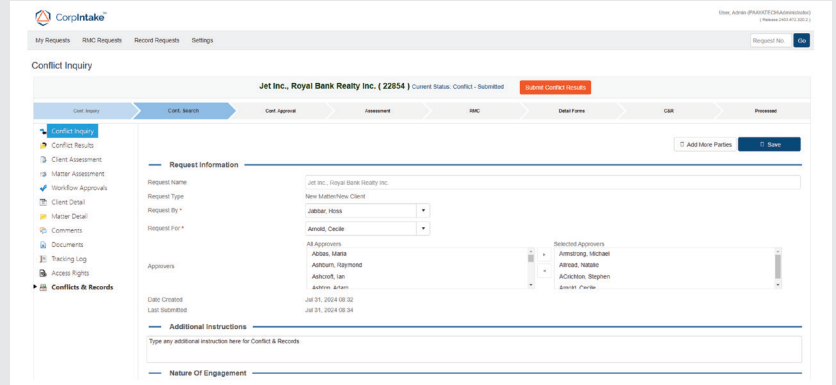
Protect sensitive client information with robust encryption and strict access controls.

- **Speed Up Client Onboarding**

Accelerate the file opening process by automating key tasks, helping you onboard clients faster.

# About PaayaTech

PaayaTech Inc. specializes in creating scalable, customized software solutions for law firms and legal departments across Canada and the USA. Our innovative applications are designed to enhance efficiency, streamline client coordination, and optimize legal workflows. In addition to delivering bespoke cloud-based and on-premises solutions, PaayaTech provides trusted software products that are widely adopted by North American law firms and legal departments.



## Our Services

- **Web Application Development**  
(Cloud or On-Premises Solutions)
- **Internal Application Integration**
- **Application Development on Microsoft Azure Cloud**
- **Microsoft Office Add-In Development**
- **Application Migration to Azure Cloud**
- **Microsoft Power Apps Development**
- **Interactive Reporting Design**  
using Microsoft Power BI

## Our Products

### CorpSync:

Automatically sync corporate contacts on smartphones and Outlook.

### MatterAlert:

A Docketing, Calendaring, and Legal Case Management System.

### CorpIntake:

A Legal New-Business Intake (NBI) Application to accelerate file opening for new and existing clients.

### ReportLinx:

Automatically generate personalized reports and deliver them via e-mail.

### Partnerships:



+1 (905)-949-2424

info@paayatech.com

www.paayatech.com